
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JULY 15, 2003

CARNIVAL CORPORATION

(Exact name of registrant
as specified in its charter)

REPUBLIC OF PANAMA

(State or other jurisdiction
of incorporation)

1-9610

(Commission File Number)

59-1562976

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)

(305) 599-2600

(Registrant's telephone number,
including area code)

CARNIVAL PLC

(Exact name of registrant
as specified in its charter)

ENGLAND AND WALES

(State or other jurisdiction
of incorporation)

1-15136

(Commission File Number)

NONE

(I.R.S. Employer
Identification No.)

CARNIVAL HOUSE
5 GAINSFORD STREET
LONDON SE1 2NE, ENGLAND

(Address of principal executive
offices)

011 44 20 7805 1200

(Registrant's telephone number,
including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Notice of Carnival plc dated July 17, 2003

Exhibit 99.1 hereto is furnished pursuant to Item 9 hereof and is not intended to be incorporated by reference into any registration statement under the Securities Act of 1933.

ITEM 9. REGULATION FD DISCLOSURE.

On July 17, 2003, Carnival plc issued a notice, which is attached as Exhibit 99.1 to this report and is incorporated in this item by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: July 17, 2003

CARNIVAL CORPORATION

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President
Finance and Chief Financial
and Accounting Officer

Date: July 17, 2003

CARNIVAL PLC

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President
Finance and Chief Financial
and Accounting Officer

EXHIBIT LIST

EXHIBIT -----	DESCRIPTION -----
99.1	Notice of Carnival plc dated July 17, 2003.

CARNIVAL PLC
(FORMERLY KNOWN AS P&O PRINCESS CRUISES PLC)
(INCORPORATED IN ENGLAND AND WALES WITH LIMITED LIABILITY UNDER THE
COMPANIES ACT 1985, REGISTERED NUMBER 4039524)
(the "COMPANY")

NOTICE OF AMENDMENT

of the holders of those

\$284,750,000 7.30% NOTES DUE 2007
(CUSIP No. 693070AC8; ISIN No. US693070AC86)

- and -

\$192,000,000 7.875% DEBENTURES DUE 2027
(CUSIP No. 693070AD6 ; ISIN No. US693070AD69)

of the Company presently outstanding
(the "SECURITIES")

NOTICE IS HEREBY GIVEN by the Company that on 15 July, 2003, having received the requisite consents of the holders of the Securities, the indenture governing the terms of the Securities (the "INDENTURE") was amended and Carnival Corporation guaranteed the Company's monetary obligations under the Indenture on an unsubordinated, unsecured basis (the "GUARANTEE"). The amendments to the Indenture reflect the implementation on 17 April, 2003 of the dual listed company structure between Carnival Corporation and the Company and the issuance of the Guarantee by Carnival Corporation.

For additional information regarding the terms of the Securities, as amended, and the Guarantee, please refer to the prospectus dated 16 June, 2003 relating to the consent solicitation. A copy of the prospectus, which is contained in the Company's and Carnival Corporation's joint registration statement on Form S-4, is available at the Document Viewing Facility of the Financial Services Authority at 25 The North Colonnade, London E14 5HS (Telephone: +44 (0) 20 7066 1000).

This Notice is given by:
CARNIVAL PLC
5 Gainsford Street, London, SE1 2NE

Dated: 17 July, 2003